Alliance Capital Asset Management Limited

Daily Market Review
11-Apr-22

Market Statistics

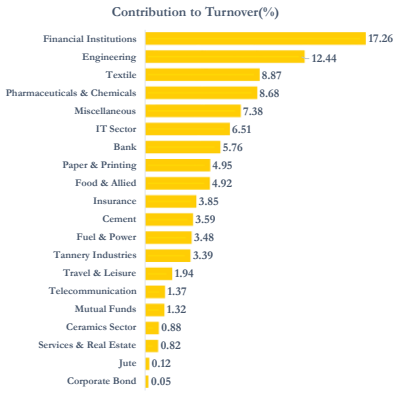
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,638.57	6,662.45	-0.36%	-23.88	Issues Advanced	91
DSES Index	1,454.76	1,459.81	-0.35%	-5.05	Issues Declined	233
DS30 Index	2,451.92	2,458.52	-0.27%	-6.60	Issues Unchanged	57
Market Cap(BDT Mn)	5,328,419.82	5,336,643.51	-0.15%	-8223.69	Total Issue Traded	381
Turnover (BDT Mn)	5563.75	6376.60	-12.75%	-812.85		

Market Mover	Closing Price	YCP	Value (BDT Mn)
IPDC	47.80	45.90	648.65
BEXIMCO	147.60	149.10	282.75
SONALIPAPR	900.30	864.70	190.72
LHBL	78.40	77.80	175.70
GENEXIL	114.20	116.50	149.30
NAHEEACP	75.20	73.00	147.68
FORTUNE	126.50	129.00	129.04
ORIONPHARM	101.10	102.50	77.90
BSC	105.90	106.80	76.35
SEAPEARL	49.90	50.60	74.77

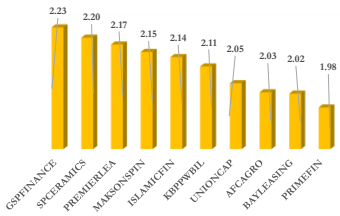
Top Gainers	Closing Price	YCP	Change %
JHRML	42.60	38.80	9.79
PRIMEINSUR	84.30	80.20	5.11
OIMEX	20.60	19.60	5.10
NORTHRNINS	50.80	48.50	4.74
IPDC	47.80	45.90	4.14
SONALIPAPR	900.30	864.70	4.12
BDTHAIFOOD	40.00	38.60	3.63
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
DSSL	18.10	19.00	-4.74
RENWICKJA	976.20	996.10	-2.00
GENEXIL	114.20	116.50	-1.97
ITC	34.90	35.60	-1.97
ATCSLGF	10.00	10.20	-1.96
CAPMIBBLMF	15.00	15.30	-1.96
FORTUNE	126.50	129.00	-1.94
PTL	81.00	82.60	-1.94
PROVATIINS	111.50	113.70	-1.93
APEXSPINN	147.80	150.70	-1.92

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BNICL	1	77,429	7.19
NAHEEACP	2	90,000	6.54
BSRMSTEEL	1	125,000	9.90
ALLTEX	1	200,000	5.32
PADMALIFE	4	200,000	10.15
BANKASIA	1	267,000	5.21
DELTASPINN	1	700,000	6.51
IPDC	9	716,001	32.85
BRACBANK	3	900,000	40.86
GENEXIL	7	1,236,350	150.84

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	112.33	112.35
EUR	93.75	93.79

Today's World Stock Indices

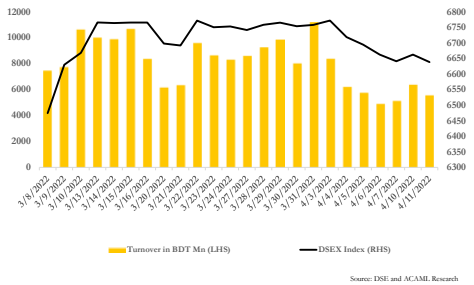
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the red, decreasing 0.36% to settle at 6,638.57. The DS30 index, comprising blue chips, decreased by 6.60 points to stand at 2,451.92 and DSE Shariah declined by 5.05 points, eventually reaching 1,454.76 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT 5563.75 million on DSE, decreasing 12.75 % to reflect a slowdown in investor participation.
IPDC secured the top position in the turnover list with shares worth BDT. 648.65 million changing hands, which was followed by BEXIMCO, SONALIPAPR and LHBL .
While JHRML led the gainer's list, illustrating an increase of 9.79 per cent,DSSL was the worst performer, what with losing around 4.74 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Financial Institutions which occupied around 17.26% of turnover distribution and outperformed the other sectors followed by Engineering and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.94
Sale Price	10.75
Repurchase Price	10.45

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.68
Sale Price Per Unit	9.65
Repurchase Price	9.35

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