

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
Market Cap (USD Mn)	59,727.3	58,371.0	2.3%	-	Issues Advanced 159
Turnover (USD Mn)	246.5	251.0	-1.8%	-	Issues Declined 133
DSEX Index	5,909.3	5,770.0	2.4%	139.3	Issues Unchanged 70
DSExs Index	1,323.5	1,301.6	1.7%	21.9	Total Issue Traded 362
DS30 Index	2,236.8	2,159.9	3.6%	76.9	

Market Mover	Closing Price	YCP	Value (mn)
IJANATAMF	6.6	6.6	9.5
ISTPRIMFMF	21.3	21.8	19.1
AAMRANET	43.1	43.5	16.8
AAMRATTECH	26.6	26.9	5.1
ABBISTMF	6.7	6.8	33.2
ABBANK	13.2	12.5	93.7
ACFL	33.2	32.9	27.7
ACI	256.6	255.5	23.0
ACIFORMULA	120.3	119.3	5.0
ACMELAB	76.8	75.9	28.1

Top Gainers	Closing Price	YCP	Change %
GBBPOWER	22.0	20.0	10.0%
POWERGRID	59.5	54.1	10.0%
BEXIMCO	87.4	79.5	9.9%
MIDASFIN	25.5	23.2	9.9%
LANKABAFIN	45.6	41.5	9.9%
ROBI	70.1	63.8	9.9%
SAIFPOWER	25.6	23.3	9.9%
SUMITPOWER	50.3	45.8	9.8%
BDFINANCE	29.2	26.6	9.8%
CITYBANK	30.5	27.8	9.7%

Top Losers	Closing Price	YCP	Change %
ZEALBANGLA	157.1	171.1	-8.2%
CNATEX	2.5	2.7	-7.4%
RNSPIN	4.3	4.6	-6.5%
TUNGHAI	3.4	3.6	-5.6%
ENVOYTEX	24.7	26.0	-5.0%
CAPMBDBLMF	11.4	12.0	-5.0%
ITC	35.1	36.9	-4.9%
ARAMITCEM	16.1	16.9	-4.7%
CAPMBBLMF	26.2	27.5	-4.7%
PF1STMF	8.8	9.2	-4.3%

Block Transactions	Ticker	Trade	Quantity	Val (BDT mn)
SSSHEL	6	1,054,000	22.39	
SINGERBD	3	116,000	21.11	
MATNSPINN	1	510,260	19.65	
BDFINANCE	4	519,000	14.46	

UPCOMING IPOs	Name	Issue Manager	Method	Status	IPO Size (BDT Mn)	Offer Price

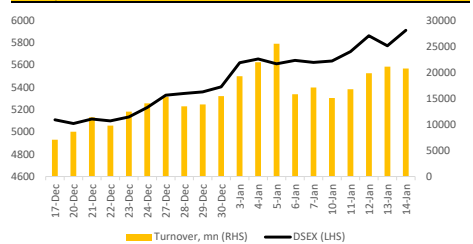
Important Rate Statistics	Particulars	FY17A	FY18A	FY19A
CRR	6.50%	6.50%	5.50%	
SLR	19.50%	19.50%	18.50%	
Repo Rate	6.75%	6.00%	6.00%	
Reverse Repo Rate	4.75%	4.75%	4.75%	
Call Money Rate	3.66%	3.41%	4.54%	
Deposit Rate	5.13%	5.51%	5.26%	
Lending Rate	9.85%	9.96%	9.49%	
Spread	4.72%	4.45%	4.23%	
Reserve Money Growth	16.30%	4.00%	7.00%	
Broad Money Growth	10.90%	9.20%	12.00%	

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Monthly Market Movement



Market Commentary

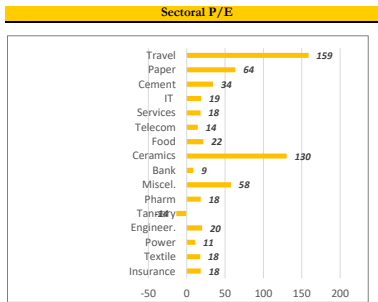
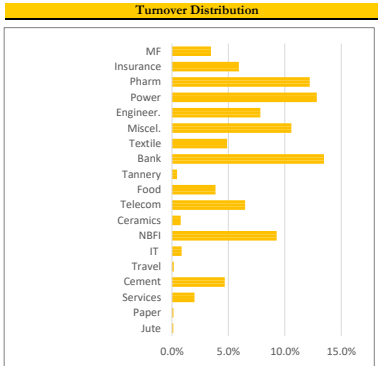
DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 139.3 points or 2.4 per cent to settle at 5,909.3. Turnover of the DSE dropped by 7% to Tk912.94 crore during the session. Moreover, DSE Shariah index DSES gained 24.53 points to 1,326 and blue-chip index DS30 rose 81.76 points to 2,241.

Beximco group lead the script-wise turnover table, followed by Robi, Lafarge Holcim and summit power.

GBB Power Ltd was the day's best performer, posting a gain of 10 per cent while Zeal Bangla Sugar Mills Ltd. was the worst loser, losing 8.2 per cent.

Board News

DSENEWS: Reviewing performance of few listed Companies by DSE for closure of operation: The performance of the following listed securities is under process of reviewing by DSE in line with regulation 51(1)(c) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the commercial operation/production/exploration of the issuers has been stopped for a period of consecutive three years: 1. Meghna PET Industries Ltd., 2. Beach Hatchery Ltd. and 3. United Airways (BD) Ltd.



ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.90
Sale Price Per Unit	9.45
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	8.62
Sale Price Per Unit	8.62
Repurchase Price	8.62

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