

Market Statistics					
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
Market Cap (USD Mn)	58,557.1	58,289.9	0.5%	-	Issues Advanced 121
Turnover (USD Mn)	168.6	153.7	9.7%	-	Issues Declined 159
DSEX Index	5,827.6	5,820.8	0.1%	- 6.8	Issues Unchanged 75
DSEs Index	1,290.1	1,291.9	-0.1%	-1.8	Total Issue Traded 355
DSE30 Index	2,207.5	2,203.4	0.2%	4.1	

Market Mover	Closing Price	YCP	Value (mn)
IJANATAMF	6.3	6.4	3.5
1STPRIMFMF	20	20.2	7.9
AAMRANET	41.7	42.2	2.5
AAMRATTECH	26.1	26.6	1.8
ABB1STMF	6.5	6.6	21.0
ABBANK	12.7	12.5	22.8
ACFL	32.2	32.5	14.4
ACI	262.3	266	25.0
ACIFORMULA	120.8	120	0.8
ACMELAB	76.3	76.1	23.9

Top Gainers	Closing Price	YCP	Change %
EPGL	69.7	46.5	49.0%
ZEALBANGLA	155.4	141.3	10.0%
AGRANINS	37.5	34.1	10.0%
ROBI	63.1	57.4	9.9%
GLOBALINS	35.7	32.6	9.5%
GOLDENSON	13.3	12.2	9.0%
SSSTEEL	21.7	20.0	8.5%
IDLC	84.3	78.4	7.5%
MIDASFIN	24.4	22.8	7.0%
PARAMOUNT	151.1	141.4	6.9%

Top Losers	Closing Price	YCP	Change %
DACCADYE	6.9	7.6	-9.2%
MITHUNKNIT	8.6	9.4	-8.5%
ASIAPACINS	64.9	70.7	-8.2%
REPUBLIC	48.5	52.5	-7.6%
STANDARINS	40.9	43.9	-6.8%
RELIANCINS	59.8	64.1	-6.7%
ALLTEX	9.9	10.6	-6.6%
JAMUNAOIL	162.1	173.5	-6.6%
PRAGATHINS	55.0	58.3	-5.7%
CRYSTALINS	45.5	48.2	-5.6%

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
PROVATHINS	14	1,699,000	149.47
BEXIMCO	3	1,013,000	84.91
SSSTEEL	13	2,365,000	48.49
BRACBANK	2	959,871	46.53

UPCOMING IPOs					
Name	Issue Manager	Method	Status	IPO Size (BDT Mn)	Offer Price

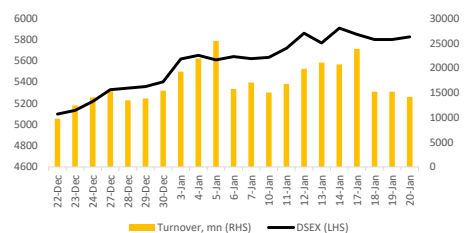
Important Rate Statistics			
Particulars	FY17A	FY18A	FY19A
CRR	6.50%	6.50%	5.50%
SLR	19.50%	19.50%	18.50%
Repo Rate	6.75%	6.00%	6.00%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.66%	3.41%	4.54%
Deposit Rate	5.13%	5.51%	5.26%
Lending Rate	9.85%	9.96%	9.49%
Spread	4.72%	4.45%	4.23%
Reserve Money Growth	16.30%	4.00%	7.00%
Broad Money Growth	10.90%	9.20%	12.00%

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Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 6.75 points or 0.11 per cent to settle at 5,827. The DSE 30 Index comprising blue chips also advanced 4.10 points to finish at 2,207. However, the DSE Shariah Index (DSES) fell 1.78 points to close at 1,290. Turnover, a crucial indicator of the market, rose to Tk 14.16 billion on the country's premier bourse, rising 10 by per cent over the previous day's mark of Tk 12.90 billion.

Beximco topped the turnover chart with 17.10 million shares worth Tk 1.43 billion changing hands, closely followed by Robi Axiata, LankaBangla Finance, Summit Power and Beximco Pharmaceuticals.

The newly listed Energypac Power was the day's best performer, posting a gain of 49.89 per cent while Dacca Dyeing was the worst loser, losing 9.21 per cent.

Board News

DSENEWS: Reviewing performance of few listed Companies by DSE for closure of operation: The performance of the following listed securities is under process of reviewing by DSE in line with regulation 51(1)(c) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the commercial operation/production/exploration of the issuers has been stopped for a period of consecutive three years: 1. Meghna PET Industries Ltd., 2. Beach Hatchery Ltd. and 3. United Airways (BD) Ltd.

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.00
Sale Price Per Unit	9.50
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	8.56
Sale Price Per Unit	8.56
Repurchase Price	8.56

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